

Alliance Partner Referral – Consent to Share Information (Completed by Association, Buying Group or Franchisor)

Purpose of this form

- It's to provide evidence of consent for Commonwealth Bank to collect and store personal information, whether it is a financial member of the Association, Buying Group or Franchise, or a potential member, enquiring for Banking products or services
- Is to ensure that the Member provides their consent to sharing information with Commonwealth Bank
- One of our Alliance Partner Relationship Managers will be in contact within 2 Business days from receipt of this completed form.

Section 1 – Association, Buying Group or Franchisor (Referrer) Details

Name of referring Association, Buying Group or Franchisor*

Completed by (Full Name)*

Section 2 – Member/Retailer/Franchisee Details

Business or Company name of Member/Retailer/Franchisee*

Contact name(s)* (must be Owner/Director/signatory to Business)

Trading Address (PO Box is not acceptable)*

Section 3 – Contact Details (One box must be selected)

Please contact our member on *

- By Phone > Best contact number
- By email > Email Address

Section 4 – Confirmation (Two boxes must be selected)

Please ensure to select one of the following options

- I confirm contact is a member of our Association/Buying Group/Franchisor or
- I confirm contact is currently seeking to join our Association/Buying Group/Franchisor

Collection of Consent (mandatory field)

- I confirm I have consent from the contact to send their personal information to the Commonwealth Bank

Section 5 – Submit the form

Please click the submit button to send the completed form
to AlliancePartners@cba.com.au

Submit



Instructions

For security reasons, please do not provide any confidential or account specific information. Unencrypted email communications are not secure. By submitting this form, you are agreeing that we may use your information in accordance with our <https://www.commbank.com.au/security-privacy/general-security/privacy-policy-html-version.html> and you have advised the contact you will be sending their personal information onto the Commonwealth Bank.

Things you should know

Successful applications for finance are subject to credit approval and the suitability of the asset. Commonwealth Bank of Australia reserves the right to require finance arrangements to be made with any Commonwealth Bank of Australia subsidiary. Bank fees and government charges may apply. Member consents to their name and merchant identification being provided to your specified Association to confirm their membership and eligibility. Your specified Association may receive a fee from the Commonwealth Bank of Australia for each successful referral. Referral Fees are not payable on referrals from existing relationship managed Commonwealth Bank customers. As this advice has been prepared without considering your objectives, financial situation or needs, you should, before acting on the advice, consider its appropriateness to your circumstances. You should seek independent, professional tax advice before making any decision based on this information. Full terms and conditions are included in our documentation or available from commbank.com.au

Commonwealth Bank of Australia ABN 48 123 123 124 AFSI and Australian credit license 234945